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**Market Forecasts
for Russia's
Urals Federal District**

US

Business Information Agency, Inc

1300 S. Arlington Ridge Rd., Ste. 502
Arlington, VA 22202 USA

Toll Free: 1 800 609-1615

Phone: 1 703 685-2776

Fax: 1 703 685-1851

E-Mail: usa@planetinform.com

Western Europe

**Business-Karte
Business Information Center**

Achenbachstr. 23
D-40237 Düsseldorf, Deutschland

+49 211 247-0505

+49 211 233-8960

germany@planetinform.com

Eastern Europe

**Business Information
Agency "Biznes-Karta"**

2, Igarsky proezd
Moscow, 129329 Russia

7 495 956-3384

7 495 623-1970

russia@planetinform.com

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Researched and published by
Business Information Agency,
Inc.

Address: P.O. Box 2744,
Arlington, VA 22202
Toll Free: (800) 609-1615
Phone: (703) 685-2776
Fax: (703) 685-1851
E-mail: inform@planetinform.com
Web site: www.planetinform.com

Project Editor
Ella Lackey

Editorial Assistance
Carol Brooks Itzkowitz

Advertisement Sales
Daniel Hearn

Production Contact
Violetta Yufereva

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agencies; ministries of economics
and development; economical, social
and demographic research institu-
tions; trade associations; and our
continued dedication to directly con-
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Foreword

Market Forecasts for Russia's Urals Federal District is one of the eight yearbooks in the PlanetInform series encompassing Russia and the seven Federal Districts of Russia. This series, published annually since 2000, provides a wealth of comprehensive, up-to-date information pertaining to Russia's regional markets. In its sixth edition, this statistical compendium is an excellent resource for creating development strategies and business modeling.

The Urals Federal District is a major industrial region featuring:

- an advantageous geographical location
- sophisticated industrial development
- substantial research and development and technology opportunities
- developed market infrastructure
- a highly-professional workforce

A primary focus of the region's investment strategy is to improve business conditions and coordinate the operation of all investment-related state authorities to streamline bureaucracy.

Market Forecasts for Russia's Urals Federal District is invaluable as a comparative tool. Using information about the Urals Federal District economy, the reader can easily compare projections from the Urals Federal District and Russian Federation. Projections by region, major administrative districts, and national levels are presented. Positive/negative trends in the Urals Federal District are displayed by economic, social, and demographic sectors.

Included in this edition are three main sections (Economic, Social, and Demographic). The statistical database of market information that is used to compile this edition includes data collected by country and region from 1990 to 2005 in 38 subject areas. Information in this new edition of *Market Forecasts for Russia's Urals Federal District* has been thoroughly reviewed and revised.

In this edition, each statistical forecast report presents a detailed economic, demographic, consumption and industry prognosis to the year 2010 for the Russian Federation both on national and regional levels using tables, graphs and diagrams.

Data are presented in table format and a variety of extrapolated tables are included. Because this edition contains data coverage (including long-term trends) from as far back as 1990, the reader can analyze information to discern wide-ranging socioeconomic trends for optimal forecasting. The yearbook includes statistical data from 2001 to 2005 and contains a full alphabetical index for ease of use.

We welcome your comments regarding the market forecasts for Russia, the Urals Federal District, and the Central regions. While our editors have made every effort to ensure the accuracy of information, Business Information Agency (BIA) does not accept responsibility for any errors contained herein.

Guide to Using the Market Forecasts

1. Scope of the Market Forecasts

Market Forecasts for Russia's Urals Federal District is a business and marketing information yearbook. It features more than 250 pages of up-to-date and detailed marketing statistics in 38 principal subject areas. These statistics are stored on a statistical database of marketing information for Russia and the former Soviet republics and are regularly updated by BIA's research team.

This publication is your single, one-stop source for essential statistical information regarding a myriad of socioeconomic topics ranging from technology to building to education and much, much more. Socioeconomic forecasts are presented for the national, district, and regional levels. What's more, projections of any indicator can be identified simultaneously, simplifying the analysis process.

Information contained in this edition derives from a wide range of sources including reports, industry studies and research from BIA's own research team over the past 15 years (much based on original extrapolations). *Market Forecasts for Russia's Urals Federal District* is an essential work for anyone looking for detailed information about one of the world's fastest growing markets.

In the 2006 market forecast series, each statistical table presents comparative data from 2001 to 2005 and projected trends from 2006 to 2010 or single-year data for the latest year available. All indicators are presented in both table and a chart formats.

Where data appear in value form, units generally have been left in national currencies and calculated. However, data contained in the spreadsheets can be converted to U.S. dollars. For comparison between national, district and regional levels, calculations have been made where appropriate to show growth rates over the defined period and per capita data.

Using *Market Forecasts for Russia's Urals Federal District* is easy. Simply look up the tables for the topic of interest using the table of contents or index. Easy-to-interpret tables and charts display the relevant data for each level. The heading shows the relevant data for each level. The heading shows the relevant section, title summary, table and chart titles and unit. Sources used to compile the data appear below the table and any relevant notes are listed at the end of each section.

2. Subject Coverage

Market Forecasts for Russia's Urals Federal District is comprised of three main sections – Economic, Social, and Demographic. Within these sections is detailed marketing information that has been compiled by BIA and is described as follows.

Economic Section

1. Marketing Geography

Geographical and socioeconomic factors that are critical to the Urals Federal District of Russia are presented. Regional geographical and climatic characteristics are described, as well as economic data for the last year including:

- agriculture, mining, and construction industries
- industrial resources and output by main industries
- communication and transportation services
- finance; retail and wholesale trade
- investment and foreign trade activity

Also included are social indicators such as income, wages and pensions, food consumption and consumer prices, housing, health, education and cultural activities, population, labor, and employment at the national, federal district, and regional levels.

2. Companies and Corporations

Contained in this chapter are forecasts for the total number of companies and corporations in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation for the period of 2006 to 2010. Forecasts are represented as both tables and charts.

3. Small Businesses

This chapter includes forecasts for the period of 2006 to 2010 for the number of businesses with foreign capital investment; private, state, and municipal unitary businesses; production output of small businesses; and the total number of small businesses in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation.

4. Economic Indicators

Presented in both table and chart format, this chapter presents forecasts of total GDP, consumption and expenditures per capita, and wealth in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation forecast for the period of 2006 to 2010.

5. National Wealth

This chapter includes forecasts for the value of industrial fixed assets and depreciation rates of fixed assets as a percentage of total fixed assets in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation from 2006 to 2010. Forecasts are represented as both tables and charts.

6. Agriculture Indicators

This chapter includes forecasts of agriculture output by crop (potatoes, vegetables, fruits and berries, and land use), farm product (dairy products, meat and poultry, eggs, and wool), and livestock (cattle, sheep and goats, and hogs and pigs) in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation from 2006 to 2010.

7. Plant Growing

This chapter includes forecasts for production of fruits and berries, grains, land use, potatoes, sugar and beans, sunflower seeds, and vegetables in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation from 2006 to 2010. Forecasts are represented as both tables and charts.

8. Farm Products

Forecast data regarding the production of dairy products, eggs, meat and poultry, and wool in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation for the period of 2006 to 2010 is included in this chapter. Forecasts are represented as both tables and charts.

9. Number of Livestock

This chapter includes forecasts for the raising of cattle, hogs and pigs, and sheep and goats in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation for the period of 2006 to 2010.

10. Mining and Energy

This chapter outlines forecasts for oil and gas extraction and coal mining in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation for the period of 2006 to 2010. Forecasts are represented as both tables and charts.

11. Construction Industry

Construction industry forecasts for the period of 2006 to 2010 for the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation are included in this chapter. Among the data presented are forecasts of construction (new building for out-patient facilities, hospitals, preschools, homes, and schools and new construction contracts).

12. Regional Industrial Resources and Output

This chapter includes forecasts for industrial output, primary energy production, and production profit rates in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation for the period of 2006 to 2010. Data is presented in table and chart format.

13. Food Production

Forecasts of food production including such staples as butter, meat, bread and baked goods, and dairy products for the period of 2006 to 2010 are included in this chapter. Information pertaining to the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation and is presented in both table and chart format.

14. Beverages

Forecasted production information for a variety of beverages is included in this chapter. Wine, alcoholic beverage and brandy production for the period of 2006 to 2010 for the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation are presented in tables and charts.

15. Clothing, Textiles, and Footwear

Learn about the forecasted production of footwear, fabric, knitwear, and hosiery in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation for the period of 2006 to 2010.

16. Household Appliances Output

Production forecasts for washing machines, TV sets, refrigerators and freezers for the period of 2006 to 2010 are included in this chapter. Forecast data pertains to the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation from 2006 to 2010.

17. Chemical Production

This chapter includes forecasts for the production of mineral fertilizers, synthetic resins and plastics, and tires in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation for the period of 2006 to 2010. Forecasts are represented as both tables and charts.

18. Lumber and Wood

Production forecasts for paper, commercial wood, plywood, sawed wood, and pulp in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation are included. Forecasts are represented as both tables and charts for the period of 2006 to 2010.

19. Building Materials Output

This chapter includes production forecasts for cardboard, prefabricated reinforced concrete, building bricks, and cement in the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation for the period of 2006 to 2010. Forecasts are represented as both tables and charts.

20. Metallurgical Production

Production forecasts for steel, ferrous rolls, and steel pipes are outlined in detail in this chapter. Data presented is for the Urals Federal District, by individual region (4 regions total) of the Urals Federal District, and the Russian Federation for the period of 2006 to 2010. Forecasts are represented as both tables and charts.

21. Machine Manufacturing

Forecasts for the production of metal-cutting machines and tractors in the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation are contained in this chapter. Forecasts presented are for the period of 2006 to 2010.

22. Communication Service

This chapter includes forecasts of communication service revenue per capita and ground-line telephone users per 1,000 people for both urban and rural populations in the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation for the period of 2006 to 2010. Forecasts are represented as both tables and charts.

23. Transportation

Transportation forecasts for the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation for the period of 2006 to 2010 are detailed in this chapter. Included in this analysis are public transportation (including bus and rail) and freight transportation (railroad and trucking).

24. Finance

Forecasts for consolidated budget revenue by subject and consolidated budget expenses by subject in the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation for the period of 2006 to 2010 are included in this chapter.

25. Retail Trade

This chapter includes forecasts, in table and chart format, pertaining to restaurant sales, per-capita retail sales, and total retail sales in the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation for the period of 2006 to 2010.

26. Service

How could the service sector affect the economies of the Urals Federal District, the seven regions of the Urals Federal District, and the Russian Federation? This chapter contains charts and tables that illustrate forecasts for the volume of service per capita, total volume of service, personal service per capita, and total personal service for the period of 2006 to 2010.

27. Investment

This chapter includes forecasts, in chart and table format, of fixed capital investment, per-capita fixed capital investment, and total investment in the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation for the period of 2006 to 2010.

28. Foreign Trade

A variety of trade-related forecast information for the period of 2006 to 2010 is included in this chapter including imports from countries outside the CIS, imports with CIS countries, exports to countries outside the CIS, and exports to other CIS countries from the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation.

Social Section

29. Income, Wages and Pensions for the Population

Forecasts of per-capita income, standard wage, pensions, and number of private cars per 1,000 people for the period of 2006 to 2010 are included for the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation.

30. Food Consumption

Reference forecasts of food consumption in the Urals Federal District, seven regions of the Urals Federal District, and the Russian Federation for the period of 2006 to 2010.

Projections, displayed in table and chart format, are included for consumption of potatoes, milk and dairy products, meat and meat products, vegetables, sunflower seed oil, sugar, bread and baked goods, and eggs.

31. Consumer Prices and Cost Indicators

This chapter includes forecasts of consumer, food, non-food, and service prices as a percentage of the previous year's spending in the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation for the period of 2006 to 2010.

32. Housing and Household Facilities

Included in this chapter are forecasts for 2006 to 2010 regarding housing per capita in the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation. Forecasts are represented as both tables and charts.

33. Health Care

Health care forecasts for the period of 2006 to 2010 are contained in this chapter. A sweeping array of forecast data is included including morbidity per 1,000 people, the number of medical doctors/nurses per 10,000 people, the total number of hospital beds, and the number of hospital beds per 10,000 people in the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation.

34. Education

Forecasted educational trends for the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation are included in this chapter. Information

presented includes the number of schools of higher learning and secondary schools, the students enrolled in university per 10,000 people, as well as the number of secondary students per 10,000 people. Forecast information is displayed for 2006 to 2010 in easy-to-read tables and charts.

35. Cultural Activities

Cultural resources in the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation are forecasted for the period of 2006 to 2010. Included in this chapter is the number of public library books, newspaper circulation data, and number of theatre patrons/museum visitors per 1,000 people in both table and chart format.

36. Crime Rates

This chapter includes forecasts of crimes per 100,000 people, the number of homicides and attempted homicides, and number of crimes committed by juveniles in the Urals Federal District, by Urals Federal District region (4 regions total), and the Russian Federation from 2006 to 2010. Forecasts are represented in clearly-labeled tables and charts.

Demographic Section

37. Population

Extensive population projections for the Urals Federal District, the seven regions of the Urals Federal District and the Russian Federation are included in this chapter. These projections are for the period of 2006 to 2010 and include:

- Total population
- Percentage of population increase from births
- Percentage of population increase from population movement
- Birth/death rates per 1,000 people

Information is presented in easy-to-interpret tables and charts.

38. Labor and Employment

This chapter contains forecasts regarding total labor force, total employed and total unemployed in the Urals Federal District, seven regions of the Urals Federal District, and the Russian Federation from 2006 to 2010. Forecasts are represented as both tables and charts.

Sources of Information

As a foremost think tank, BIA is an established leader in the gathering and analysis of socioeconomic indicators. Since 1980, we've offered data products that are the most detailed and thorough in the industry, containing not only traditional national indicators, but also comprehensive regional, municipal, and industrial-level indicators for all regions and industries in the Russian Federation. While we update this source annually, specialized data can be updated with greater frequency as a special premium service for our clients.

The BIA research team uses a variety of sources such as national and regional statistical agencies, regional government departments of economics, labor and social development, ministry of economics and development, national and regional institutes, and industrial associations.

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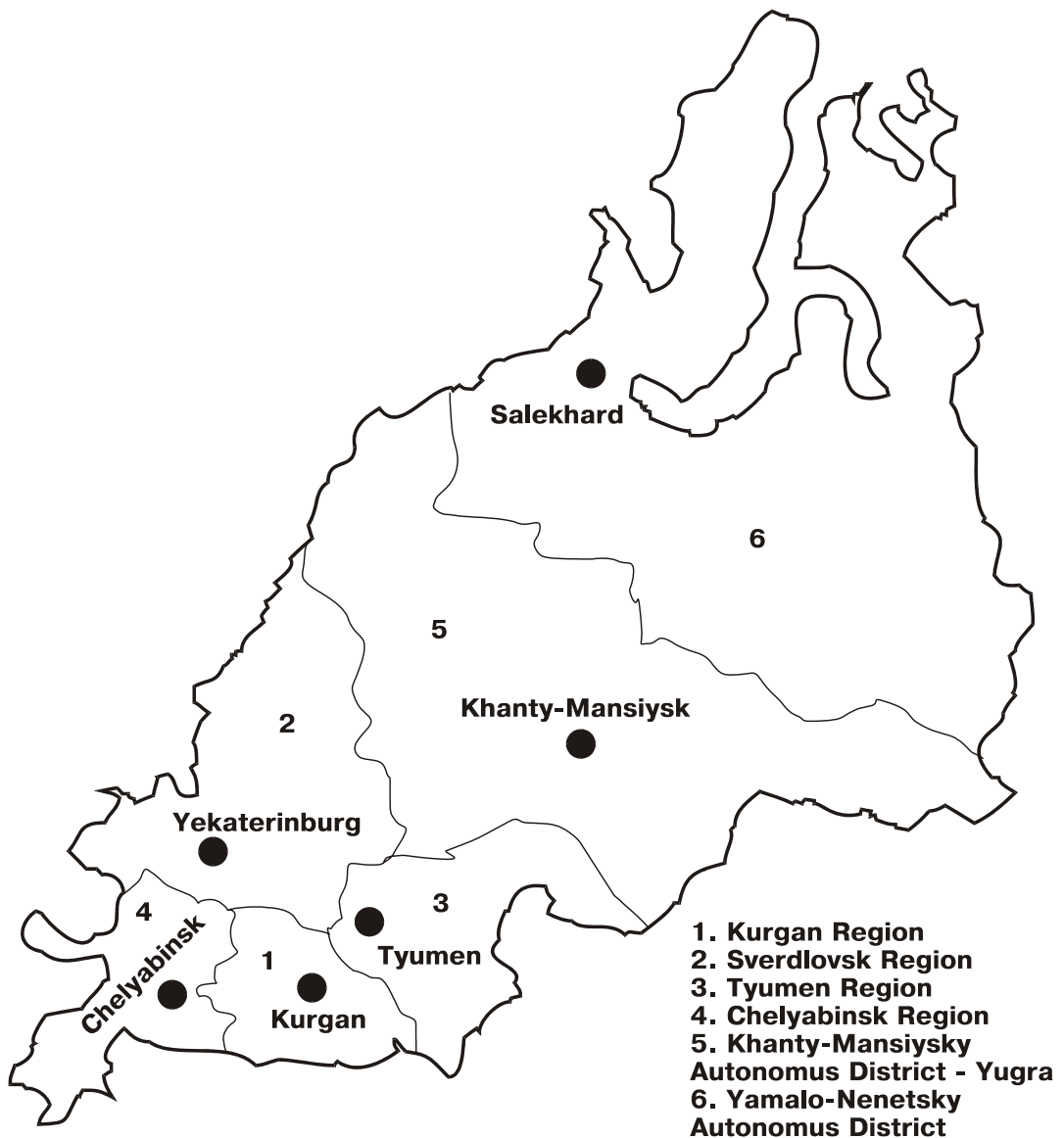
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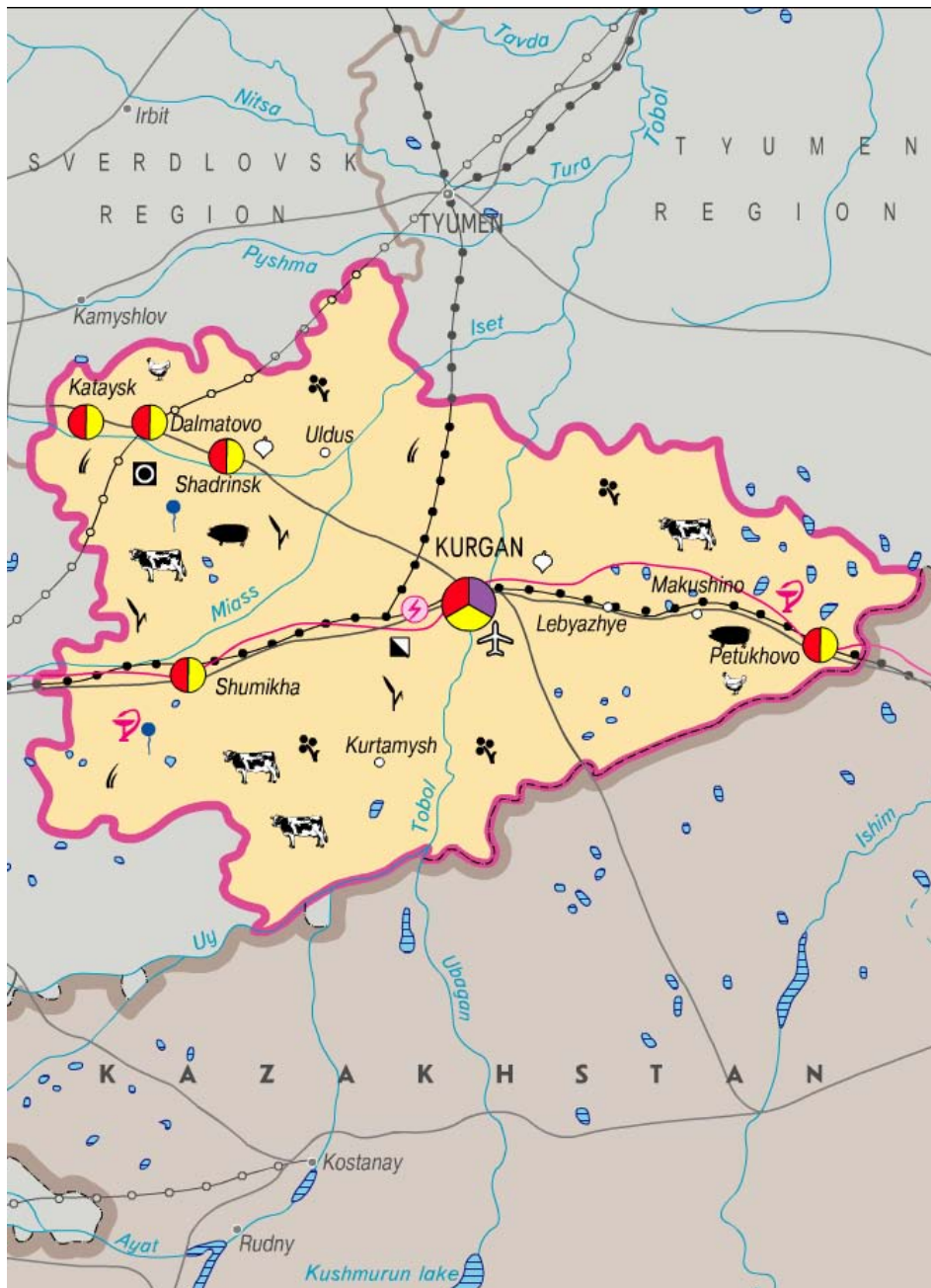
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Chapter 1: Marketing Geography

Map of the Urals Federal District



Map of the Kurgan Region



PROCESSING INDUSTRY

- Machine engineering and metal processing
- Chemicals and petrochemicals
- Food and beverages

MINING INDUSTRY

- ⊗ Uranium ores
- ◼ Clay
- Mineral water sources

POWER PLANTS

- ⚡ Thermal power plants

CROPS AND LIVESTOCK BREEDING

- ✂ Wheat
- ✂ Rye
- ✂ Buckwheat
- ◊ Vegetables
- 🐄 Meat and dairy cattle breeding
- 🐷 Pig breeding
- 🐔 Poultry farming
- 🏡 Resorts

Main Natural Resources: Reserves and Extraction In 2005

The Kurgan Region's key natural resources include uranium, iron, tungsten, and molybdenum ores, titanium-and-zirconium placers, bentonite clays, building raw materials, peat, therapeutic mud, and mineral water.

Minerals and raw materials

The Kurgan Region possesses significant deposits of uranium-bearing ores. The Region also has 1,454 million tons of explored and inferred iron ore reserves (average iron content is 34%), 400 million tons of molybdenum ore reserves (average molybdenum content is 0.07%), 80 million tons of tungsten ore reserves (average WO₃ content is 0.17%), and titanium-and-zirconium placers (0.02 million tons of ZrO₂). Promising reserves of hydrocarbon minerals have been also discovered. The Region's bauxite, bentonite clay, and common mineral reserves (as of January 1, 2005) and extractions (2004) are as follows: bauxite – 4,760,000 tons of reserves; bentonite clay – 17,089,000 tons of reserves and 73,800 tons extracted; molding sand – 14,132,000 tons of reserves; building stone – 156,810,000 cubic meters of reserves; expanded clay raw materials – 3,832,000 cubic meters of reserves; brick and tile raw materials – 58,268,000 cubic meters of reserves and 46,890 cubic meters extracted; mineral paint – 91,000 cubic meters of reserves; mortar sand – 56,596,000 cubic meters of reserves and 39,300 cubic meters extracted; sand-and-gravel rock – 11,701,000 cubic meters of reserves; glass raw materials – 313,000 tons of reserves; sodium sulfate – 516,000 tons of reserves; and peat – 23,314,000 tons of reserves.

Water resources

The Region has over 3,000 lakes with a combined water surface area of 1,053 square kilometers and 449 waterways with a combined length of 5,145 kilometers.

Land resources

The Kurgan Region has a total land area of 7.1 million hectares: 3.9 million hectares (55%) of agricultural lands including 2.5 million hectares of arable lands and 1.8 million hectares (25%) of forests.

Forest resources

The total forested area is 1,797,100 hectares including 397,600 hectares of coniferous species.

Recreational resources

The Kurgan Region has a number of resorts including health resorts for children. The Sosnovaya Roshcha, Lesniki, Ozero Medvezhie resorts and children's health resorts in Shumikhinsky and Shchuchansky Districts are the most popular ones. Another Region's great feature is its therapeutic mineral resources. Many lakes have salty and alkaline water as well as therapeutic mud deposits. Some of them are actually used for curative purposes and are among Russia's best natural resorts owing to the water's mineralogical properties. The Region's therapeutic mud deposits are estimated at 19,548,000 cubic meters. It means that dozens of health resorts for curing the digestive tract and musculoskeletal system could be built in the Region. An Essentuki-type weak-acid underground mineral water deposit has been discovered near Shadrinsk. A Mirgorod-type water has been produced in Redkino of Belozersky District, Lesniki resort of Ketovsky District, and Kurgan. The total reserves of mineral water in the Region are estimated at 532,500 cubic meters per day (extraction – 70,395,800 cubic meters per year).

Geography

The Kurgan Region covers a total area of 71,500 square kilometers. The Region is located on the border of the Urals and Siberia in the south-eastern part of the West Siberian plain. To the north and north-west, the Kurgan Region borders the Sverdlovsk Region, to the west and south-west – the Chelyabinsk Region, to the south and south-east – Kazakhstan, and to the east and north-east – the Tyumen Region.

Climate

The Kurgan Region lies in the severe continental climate zone. Air temperatures in January average –18°C, rising to +19°C in July. Average annual precipitation reaches 300–400 mm.

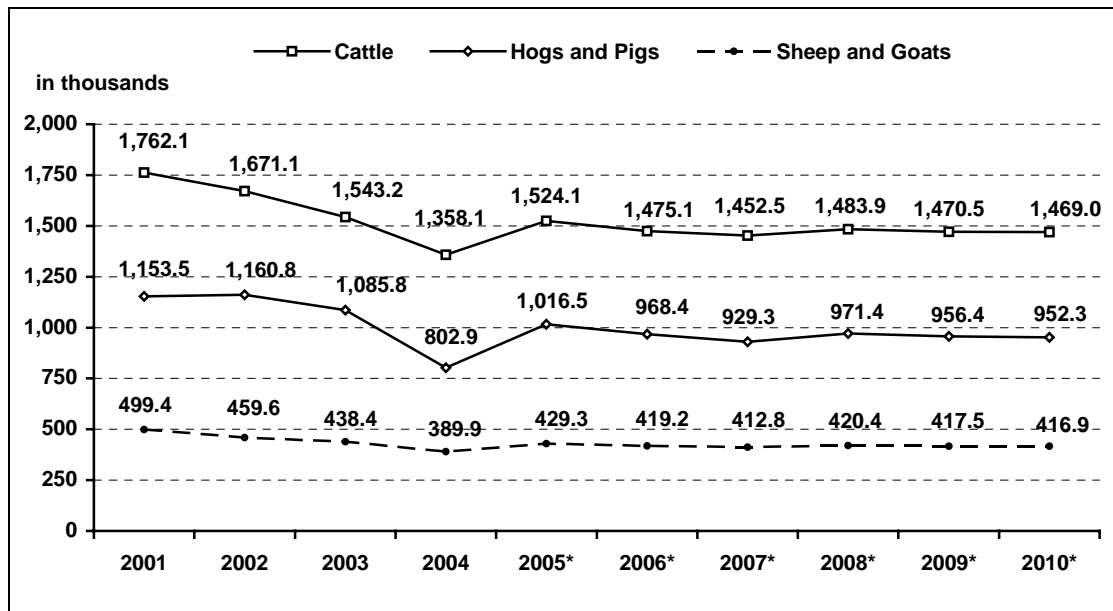
Chapter 9: Number of Livestock

Table 9-1

Livestock Number Forecasts in the Urals Federal District, 2001-2010
(thousands)

Date	Cattle	Hogs and Pigs	Sheep and Goats
2001	1,762.1	1,153.5	499.4
2002	1,671.1	1,160.8	459.6
2003	1,543.2	1,085.8	438.4
2004	1,358.1	802.9	389.9
2005*	1,524.1	1,016.5	429.3
2006*	1,475.1	968.4	419.2
2007*	1,452.5	929.3	412.8
2008*	1,483.9	971.4	420.4
2009*	1,470.5	956.4	417.5
2010*	1,469.0	952.3	416.9

Chart 9-1. Livestock Number Forecasts in the Urals Federal District, 2001-2010



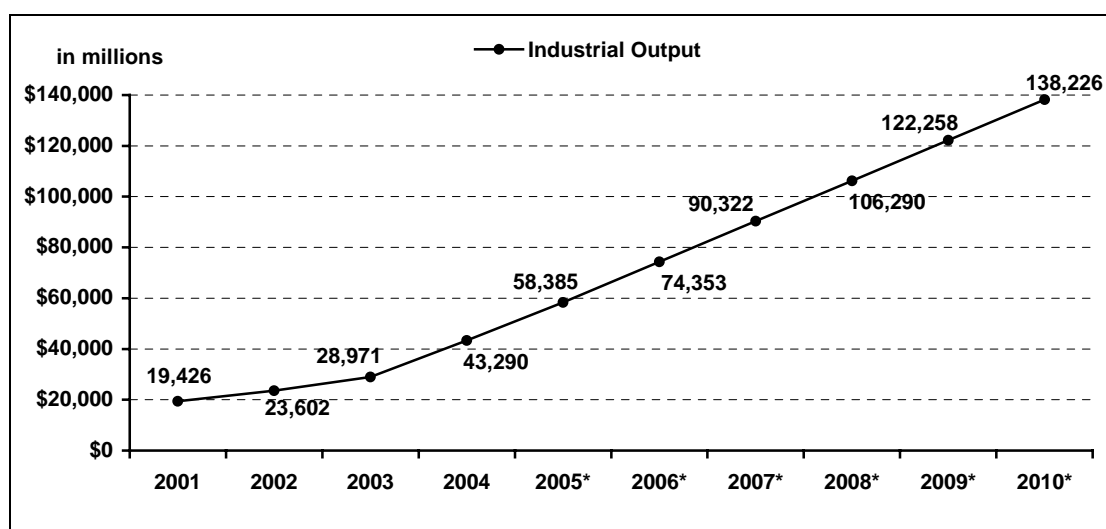
Sources: Federal Committee of Statistics
* Business Information Agency

Table 12-5

National Industrial Resources and Output Forecasts in the Tyumen Region, 2001-2010

Date	Industrial Output, in millions	Primary Energy Production, billion kWh	Production Profit Rates
2001	\$19,426	61.3	40.5%
2002	\$23,602	65.5	22.6%
2003	\$28,971	70.8	19.4%
2004	\$43,290	73.1	30.0%
2005*	\$58,385	71.8	28.0%
2006*	\$74,353	72.0	27.3%
2007*	\$90,322	72.1	26.7%
2008*	\$106,290	72.3	26.0%
2009*	\$122,258	72.4	25.3%
2010*	\$138,226	72.6	24.6%

Chart 12-5. Industrial Output Forecasts in the Tyumen Region, 2001-2010



Sources: Regional Committee of Statistics
* Business Information Agency

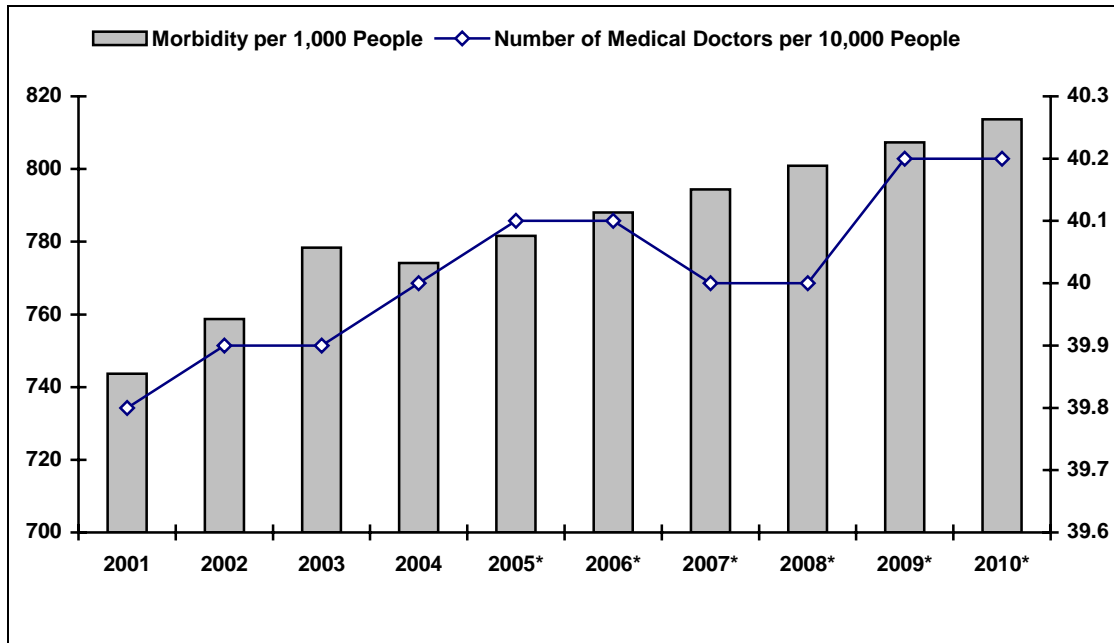
Chapter 33: Health Care

Table 33-1

Health Care Forecasts within the Urals Federal District, 2001-2010

Date	Morbidity per 1,000 People	Number of Hospital Beds per 10,000 People	Number of Hospital Beds, in thousands	Number of Medical Doctors per 10,000 People	Number of Nurses per 10,000 People
2001	743.7	142.6	113.9	39.8	109.8
2002	758.7	139.6	111.9	39.9	111.9
2003	778.4	136.5	110.8	39.9	113.8
2004	774.1	137.6	112.0	40.0	114.1
2005*	781.6	136.9	112.2	40.1	115.2
2006*	788.0	112.8	136.9	40.1	116.1
2007*	794.4	113.4	136.8	40.0	116.9
2008*	800.9	113.9	136.8	40.0	117.7
2009*	807.3	114.5	136.7	40.2	118.6
2010*	813.7	115.1	136.7	40.2	119.4

Chart 33-1. Health Care Forecasts within the Urals Federal District, 2001-2010



Sources: Federal Committee of Statistics
* Business Information Agency